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单螺母滚珠丝杠副静刚度可靠性及灵敏度分析

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摘要:为提高数控机床整机可靠度,基于赫兹接触理论,对单螺母滚珠丝杠副静刚度可靠性及灵敏度进行研究,利用单螺母滚珠丝杠副的导程、接触角、丝杠公称直径、滚道曲率比、工作载荷等技术参数建立了轴向接触变形的理论模型.根据滚珠丝杠副的轴向接触变形小于加工精度的原则,建立滚珠丝杠副可靠性模型.利用改进一次二阶矩法分析和计算单螺母滚珠丝杠副的可靠度和灵敏度.结果表明:适当增大滚珠丝杠副的导程以及减小滚道曲率比可提高滚珠丝杠副的刚度,减小工作载荷可以降低滚珠丝杠副的轴向接触变形,提高滚珠丝杠副的可靠度.

关键词:滚珠丝杠副;刚度;赫兹接触;可靠度;灵敏度

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Reliability and sensitivity of static stiffness of single nut ball screw pair

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Abstract: To improve the reliability of numerical-controlled machine tool, the reliability and sensitivity of static stiffness of single nut ball screw pair were studied. Based on the Hertz Contact Theory, a model of axial contact deformation was established using the lead, contact angle, nominal diameter of ball screw, raceway curvature ratio, working load and other technical parameters of single nut ball screw pair. According to the principle that the inaccuracy of axial contact deformation for nut ball screw pair is less than the machining accuracy, a nut ball screw pair reliability model was established. The reliability and sensitivity of single nut ball screw pair were analyzed and calculated using the modified first order second moment method. The results show that the static stiffness of nut ball screw pair can be improved by increasing the lead of nut ball screw and decreasing the raceway curvature ratio appropriately, and the reliability of nut ball screw pair can be improved by decreasing the working load to reduce axial contact deformation of nut ball screw pair.

Keywords: ball screw pair; stiffness; Hertz contact; reliability; sensitivity

单螺母滚珠丝杠副广泛应用于机械产品的进给系统,尤其是数控机床的进给系统.单螺母滚珠丝杠副的轴向接触刚度是数控机床进给系统中刚度最为薄弱的环节.为提高数控机床的加工精度,就需要对单螺母滚珠丝杠副静刚度的可靠性及灵敏度进行深入的研究,并对相应的技术参数加以改进.目前,对于滚珠丝杠副的刚度问题研究报道文献较多.Nakashima等^[1]和Takafuji等^[2]给出了单螺母滚珠丝杠副接触变形的理论模型;Mei等^[3]分析并优化

了滚珠丝杠副几何误差对滚珠受载的影响.吉林大学谭庆昌教授等^[4]对机床传动的丝杠进行了动力学分析,建立了滚珠丝杠副传动系统的动力学方程.南京理工大学的冯虎田教授等^[5]分析研究了滚珠丝杠副的载荷对滚珠丝杠副刚度的影响情况,并对滚珠丝杠滚道误差进行了测量和分析.虽然单螺母滚珠丝杠副静刚度的研究已经取得了较多的成果,但对于单螺母滚珠丝杠副静刚度的可靠性及灵敏度分析还鲜有报道,而单螺母滚珠丝杠副静刚度的研究对于进给系统可靠性和数控机床精度的提升具有重要的作用.为此,本文开展了单螺母滚珠丝杠副静刚度的可靠性及可靠性灵敏度研究.

本文基于赫兹接触理论建立单螺母滚珠丝杠副轴向接触变形与滚珠丝杠副技术参数的理论模型,

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利用改进一次二阶矩法计算单螺母滚珠丝杠副的可靠度并求解可靠性灵敏度^[6-8]. 通过计算灵敏度,能够分析滚珠丝杠副各技术参数对滚珠丝杠副可靠性的影响.

1 轴向接触变形模型

单螺母滚珠丝杠副主要由丝杠、螺母、滚珠、滚珠循环返回装置组成^[9]. 滚珠丝杠副的技术参数较多,这些参数影响了滚珠丝杠副的可靠度. 其中 λ 为滚珠丝杠副螺旋角, z 为工作滚珠数, β 为接触角, d_0 为公称直径, d_b 为滚珠直径, E' 为当量弹性模量, F 为工作载荷, ρ_{sp} 为滚珠与丝杠滚道面接触点处主曲率和, ρ_{np} 为滚珠与螺母滚道面接触点处主曲率和, e_{sp}, m_{asp} 为赫兹理论求解中与 ρ_{sp} 相关的系数, e_{np}, m_{anp} 为赫兹理论求解中与 ρ_{np} 相关的系数, $K(e_{np})$ 为与椭圆偏心率 e_{np} 有关的第一类完全椭圆积分, $K(e_{sp})$ 为与椭圆偏心率 e_{sp} 有关的第一类完全椭圆积分. 单螺母滚珠丝杠副的受力简图如图 1 所示.

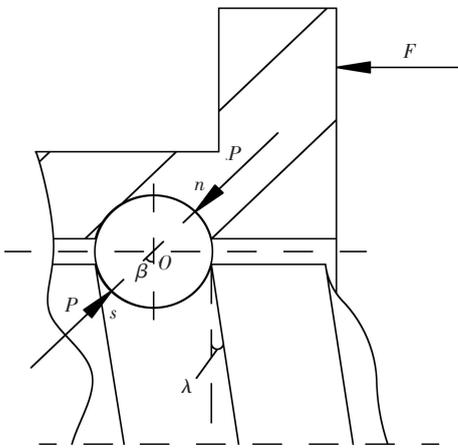


图 1 滚珠丝杠副受力

滚珠丝杠副中滚珠的受力变形如图 2 所示. 其中 1 为滚珠受力前的形状, 2 为滚珠受力后的形状. 阴影部分表示在法向力 P 的作用下, 滚珠与丝杠滚道面、螺母滚道面接触点所产生的接触变形分别为 δ_{sp} 和 δ_{np} , 则螺母滚道面与丝杠滚道面间由于法向弹性接触变形所产生的法向弹性位移量 δ_n 为

$$\delta_n = \delta_{sp} + \delta_{np}.$$

螺母滚道面与丝杠滚道面间的法向弹性位移, 会在轴线方向上相对于丝杠产生轴向弹性变形量, 设其值为 δ_a . 根据图 1 所示几何关系得

$$\delta_a = \frac{\delta_n \cos \lambda}{\sin \beta}.$$

由滚珠丝杠副的结构特点可知, 滚珠中心点的运动轨迹为螺旋线, 利用微分几何中的 Frenet 标架可最终求得 N, S 点的主曲率和分别是

$$\sum \rho_{np} = \frac{4}{d_b} - \frac{2}{td_b} - \frac{2 \cos \lambda \cos \beta}{d_0 + d_b \cos \beta}, \quad (1)$$

$$\sum \rho_{sp} = \frac{4}{d_b} - \frac{2}{td_b} + \frac{2 \cos \lambda \cos \beta}{d_0 - d_b \cos \beta}. \quad (2)$$

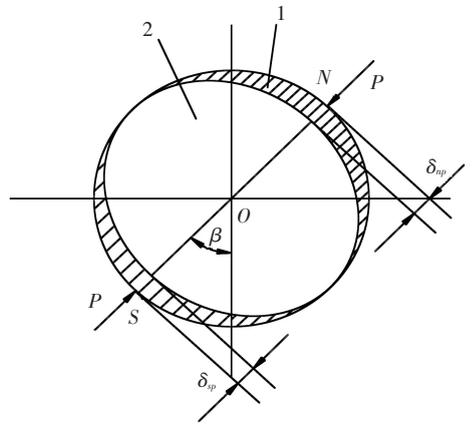


图 2 滚珠受力变形

根据滚珠丝杠副的基本结构可得出

$$\lambda = \arctan \frac{P_h}{\pi d_0}.$$

为简化方程, 设

$$K_1 = \frac{2K(e_{np})}{\pi m_{anp}}, \quad K_2 = \frac{2K(e_{sp})}{\pi m_{asp}},$$

$$Q = \frac{1}{8} \left(\frac{3}{E'} \right)^2,$$

由赫兹接触理论和单螺母滚珠丝杠副的受力情况^[10]可知, 在弹性范围内滚珠丝杠副的轴向接触变形量 δ_a 与其基本参数的关系为

$$\delta_a = \left(\frac{\cos \lambda}{z^2 \sin^5 \beta} \right)^{\frac{1}{3}} \left(K_1 \sqrt[3]{Q \sum \rho_{np}} + K_2 \sqrt[3]{Q \sum \rho_{sp}} \right) F^{\frac{2}{3}}. \quad (3)$$

式(3)为求解单螺母滚珠丝杠副轴向接触刚度的理论模型. 由式(3)可知, 滚珠丝杠副在工作载荷的作用下, 滚珠与丝杠滚道面之间、滚珠与螺母滚道面之间会产生一定的弹性接触变形量.

2 可靠性分析

2.1 单螺母滚珠丝副可靠度分析

设在数控机床加工满足精度要求的条件下, 滚珠丝杠副的允许轴向接触变形量为 δ , 则功能函数 Z 的表达式为

$$Z = gx(\mathbf{X}) = \delta - \delta_a(P_h, \beta, d_0, t, F). \quad (4)$$

其中 \mathbf{X} 为导程 P_h 、接触角 β 、工作载荷 F 、丝杠公称直径 d_0 以及滚道曲率比 t 组成的随机向量.

设 $\mathbf{x}^* = (P_h^*, \beta^*, d_0^*, t^*, F^*)^T$ 为极限状态面上一点, 即式(4)满足

$$gx(\mathbf{x}^*) = \delta - \delta_a(P_h^*, \beta^*, d_0^*, t^*, F^*) = 0. \quad (5)$$

在点 \mathbf{x}^* 处将式(4)按 Taylor 级数展开并取至一次项, 则功能函数 Z 的近似表达式 Z_L 为

$$Z_L = g\mathbf{x}(\mathbf{x}^*) + \sum_{i=1}^n \frac{\partial g\mathbf{x}(\mathbf{x}^*)}{\partial X_i} (X_i - x_i^*).$$

假设 \mathbf{X} 的元素为相互独立的正态分布^[11], 则单螺母滚珠丝杠副的可靠性指标为

$$\beta = \frac{\mu_{Z_L}}{\sigma_{Z_L}} = \frac{g\mathbf{x}(\mathbf{x}^*) + \sum_{i=1}^n \frac{\partial g\mathbf{x}(\mathbf{x}^*)}{\partial X_i} (\mu_{X_i} - x_i^*)}{\left(\sum_{i=1}^n \left[\frac{\partial g\mathbf{x}(\mathbf{x}^*)}{\partial X_i} \right]^2 \sigma_{X_i}^2 \right)^{\frac{1}{2}}}. \quad (6)$$

其中 μ_{Z_L} 和 σ_{Z_L} 分别为 Z_L 的均值和标准差. 根据式(3)、(4)和(6), 可得

$$\begin{aligned} \mu_{Z_L} &= \delta - \left(\frac{\cos \lambda}{z^2 \sin^5 \beta} \right)^{\frac{1}{3}} \left(K_1 \left(\frac{1}{8} \left(\frac{3}{E'} \right)^2 \sum \rho_{np} \right)^{\frac{1}{3}} + \right. \\ &\quad \left. K_2 \left(\frac{1}{8} \left(\frac{3}{E'} \right)^2 \sum \rho_{sp} \right)^{\frac{1}{3}} \right) F^{\frac{2}{3}} + \frac{\partial g\mathbf{x}}{\partial \lambda} (\mu_{P_h} - P_h^*) + \\ &\quad \frac{\partial g\mathbf{x}}{\partial \beta} (\mu_{\beta} - \beta^*) + \frac{\partial g\mathbf{x}}{\partial d_0} (\mu_{d_0} - d_0^*) + \\ &\quad \frac{\partial g\mathbf{x}}{\partial t} (\mu_t - t^*) + \frac{\partial g\mathbf{x}}{\partial F} (\mu_F - F^*), \\ \sigma_{Z_L} &= \left(\left(\frac{\partial g\mathbf{x}}{\partial P_h} \right)^2 \sigma_{P_h}^2 + \left(\frac{\partial g\mathbf{x}}{\partial \beta} \right)^2 \sigma_{\beta}^2 + \left(\frac{\partial g\mathbf{x}}{\partial d_0} \right)^2 \sigma_{d_0}^2 + \right. \\ &\quad \left. \left(\frac{\partial g\mathbf{x}}{\partial t} \right)^2 \sigma_t^2 + \left(\frac{\partial g\mathbf{x}}{\partial F} \right)^2 \sigma_F^2 \right)^{\frac{1}{2}}. \end{aligned}$$

为简化方程, 除了求 t 偏导数外, 设

$$H = \frac{4}{d_b} - \frac{2}{td_b},$$

对载荷 F 求偏导数为

$$\begin{aligned} \frac{\partial g\mathbf{x}}{\partial F} &= \frac{2}{3} F^{-\frac{1}{3}} \left(K_1 \left(Q \left(H - \frac{2\cos \lambda \cos \beta}{d_0 + d_b \cos \beta} \right) \right)^{\frac{1}{3}} + \right. \\ &\quad \left. K_2 \left(Q \left(H + \frac{2\cos \lambda \cos \beta}{d_0 - d_b \cos \beta} \right) \right)^{\frac{1}{3}} \right) \left(\frac{\cos \lambda}{z^2 \csc^{-5} \beta} \right)^{\frac{1}{3}}. \end{aligned}$$

对滚道曲率比 t 求偏导数为

$$\begin{aligned} \frac{\partial g\mathbf{x}}{\partial t} &= \left(\frac{\cos \lambda}{z^2 \csc^{-5} \beta} \right)^{\frac{1}{3}} \left(2t^{-2} Q K_1 / \right. \\ &\quad \left. \left(3d_b \left(Q \left(\frac{4}{d_b} - \frac{2}{td_b} - \frac{2\cos \lambda \cos \beta}{d_0 + d_b \cos \beta} \right) \right)^{\frac{2}{3}} \right) + 2t^{-2} Q K_2 / \right. \\ &\quad \left. \left(3d_b \left(Q \left(\frac{4}{d_b} - \frac{2}{td_b} + \frac{2\cos \lambda \cos \beta}{d_0 - d_b \cos \beta} \right) \right)^{\frac{2}{3}} \right) \right) F^{\frac{2}{3}}. \end{aligned}$$

对丝杠公称直径 d_0 求偏导数为

$$\begin{aligned} \frac{\partial g\mathbf{x}}{\partial d_0} &= \left(\frac{\cos \lambda}{z^2 \csc^{-5} \beta} \right)^{\frac{1}{3}} \left(\left(\frac{2K_1 Q \cos \lambda \cos \beta}{3(d_0 + d_b \cos \beta)^2} \right) / \right. \\ &\quad \left. \left(Q \left(H - \frac{2\cos \lambda \cos \beta}{d_0 + d_b \cos \beta} \right) \right)^{\frac{2}{3}} - \right. \end{aligned}$$

$$\begin{aligned} &\left. \left(\frac{2K_2 Q \cos \lambda \cos \beta}{3(d_0 - d_b \cos \beta)^2} \right) / \right. \\ &\left. \left(Q \left(H + \frac{2\cos \lambda \cos \beta}{d_0 - d_b \cos \beta} \right) \right)^{\frac{2}{3}} \right) F^{\frac{2}{3}}. \end{aligned}$$

对接触角 β 求偏导数为

$$\begin{aligned} \frac{\partial g\mathbf{x}}{\partial \beta} &= \left(K_1 \left(\frac{2\cos \beta \cos \lambda}{d_0 + d_b \cos \beta} - \frac{2\cos \lambda \cos \beta \sin \beta d_b}{(d_0 + d_b \cos \beta)^2} \right) / \right. \\ &\quad \left. \left(3 \left(Q \left(H - \frac{2\cos \lambda \cos \beta}{d_0 + d_b \cos \beta} \right) \right)^{\frac{2}{3}} \right) - \right. \\ &\quad \left. K_2 \left(\frac{2\sin \beta \cos \lambda}{d_0 - d_b \cos \beta} + \frac{2\cos \beta \cos \lambda \sin \beta d_b}{(d_0 - d_b \cos \beta)^2} \right) / \right. \\ &\quad \left. \left(3 \left(Q \left(H + \frac{2\cos \lambda \cos \beta}{d_0 - d_b \cos \beta} \right) \right)^{\frac{2}{3}} \right) \right) Q \cdot \\ &\quad F^{\frac{2}{3}} \left(\frac{\cos \lambda}{z^2 \csc^{-5} \beta} \right)^{\frac{1}{3}} - \frac{5F^{\frac{2}{3}} \cos \lambda \cot \beta \csc^5 \beta}{3z^2 (\cos \lambda \csc^5 \beta / z^2)^{\frac{2}{3}}}. \\ &\quad \left(\left(Q \left(H - \frac{2\cos \lambda \cos \beta}{d_0 + d_b \cos \beta} \right) \right)^{\frac{1}{3}} K_1 + \right. \\ &\quad \left. \left(Q \left(H + \frac{2\cos \lambda \cos \beta}{d_0 - d_b \cos \beta} \right) \right)^{\frac{1}{3}} K_2 \right). \end{aligned}$$

当求导程 P_h 偏导数时, 可在式(5)基础上设

$$J = d_0 - d_b \cos \beta,$$

$$M = d_0 + d_b \cos \beta.$$

则其偏导数为

$$\begin{aligned} \frac{\partial g\mathbf{x}}{\partial P_h} &= \left(K_2 \left(Q \left(H + \frac{2\cos \lambda \cos \beta}{J} \right) \right)^{\frac{1}{3}} + \right. \\ &\quad \left. K_1 \left(Q \left(H - \frac{2\cos \lambda \cos \beta}{M} \right) \right)^{\frac{1}{3}} \right) \cdot \\ &\quad \frac{-F^{\frac{2}{3}} \sin \lambda \csc^5 \beta}{3z^2 (\cos \lambda \csc^5 \beta / z^2)^{\frac{2}{3}}} + F^{\frac{2}{3}} (\cos \lambda \csc^5 \beta / z^2)^{\frac{1}{3}} \cdot \\ &\quad \left(\frac{-2K_2 Q \sin \lambda \cos \beta}{3J \left(Q \left(H + 2\cos \lambda \cos \beta / J \right) \right)^{\frac{2}{3}}} + \right. \\ &\quad \left. \frac{K_1 Q \sin \lambda \cos \beta}{3M \left(Q \left(H - 2\cos \lambda \cos \beta / M \right) \right)^{\frac{2}{3}}} \right) \left(\frac{\pi d_0}{P_h^2 + (\pi d_0)^2} \right). \end{aligned}$$

2.2 单螺母滚珠丝杠副可靠性灵敏度分析

由于极限状态方程的非线性程度较低, 所以采用改进一次二阶矩方法计算滚珠丝杠各参数的可靠性灵敏度^[12], 能够得到近似程度很高的结果. 其中单螺母滚珠丝杠副的可靠度为 R , $\partial R / \partial u_{x_i}$ 为随机参数的均值灵敏度, $\partial R / \partial \sigma_{x_i}$ 为随机参数的标准差灵敏度.

根据可靠性的灵敏度定义和复合函数求导法则, 可得基本变量相互独立情况下失效概率对基本变量的可靠性灵敏度为

$$\frac{\partial R}{\partial u_{x_i}} = \frac{1}{\sqrt{2\pi}\sigma_{z_L}} \frac{\partial g}{\partial x_i} \exp\left[-\frac{1}{2}\left(\frac{u_{z_L}}{\sigma_{z_L}}\right)^2\right],$$

$$\frac{\partial R}{\partial \sigma_{x_i}} = -\frac{\sigma_{x_i} u_{z_L}}{\sqrt{2\pi}\sigma_{z_L}^3} \left(\frac{\partial g}{\partial x_i}\right)^2 \exp\left[-\frac{1}{2}\left(\frac{u_{z_L}}{\sigma_{z_L}}\right)^2\right].$$

为求得滚珠丝杠副各参数的灵敏度,可进行如下运算.对丝杠公称直径 d_0 求灵敏度为

$$\frac{\partial R}{\partial u_{d_0}} = \frac{1}{\sqrt{2\pi}\sigma_{z_L}} \frac{\partial g}{\partial d_0} \exp\left[-\frac{1}{2}\left(\frac{u_{z_L}}{\sigma_{z_L}}\right)^2\right], \quad (7)$$

$$\frac{\partial R}{\partial \sigma_{d_0}} = -\frac{\sigma_{d_0} u_{z_L}}{\sqrt{2\pi}\sigma_{z_L}^3} \left(\frac{\partial g}{\partial d_0}\right)^2 \exp\left[-\frac{1}{2}\left(\frac{u_{z_L}}{\sigma_{z_L}}\right)^2\right]. \quad (8)$$

对导程 P_h 求灵敏度为

$$\frac{\partial R}{\partial u_{P_h}} = \frac{1}{\sqrt{2\pi}\sigma_{z_L}} \frac{\partial g}{\partial P_h} \exp\left[-\frac{1}{2}\left(\frac{u_{z_L}}{\sigma_{z_L}}\right)^2\right], \quad (9)$$

$$\frac{\partial R}{\partial \sigma_{P_h}} = -\frac{\sigma_{P_h} u_{z_L}}{\sqrt{2\pi}\sigma_{z_L}^3} \left(\frac{\partial g}{\partial P_h}\right)^2 \exp\left[-\frac{1}{2}\left(\frac{u_{z_L}}{\sigma_{z_L}}\right)^2\right]. \quad (10)$$

对滚道曲率比 t 求灵敏度为

$$\frac{\partial R}{\partial u_t} = \frac{1}{\sqrt{2\pi}\sigma_{z_L}} \frac{\partial g}{\partial t} \exp\left[-\frac{1}{2}\left(\frac{u_{z_L}}{\sigma_{z_L}}\right)^2\right], \quad (11)$$

$$\frac{\partial R}{\partial \sigma_t} = -\frac{\sigma_t u_{z_L}}{\sqrt{2\pi}\sigma_{z_L}^3} \left(\frac{\partial g}{\partial t}\right)^2 \exp\left[-\frac{1}{2}\left(\frac{u_{z_L}}{\sigma_{z_L}}\right)^2\right]. \quad (12)$$

对接触角 β 求灵敏度为

$$\frac{\partial R}{\partial u_\beta} = \frac{1}{\sqrt{2\pi}\sigma_{z_L}} \frac{\partial g}{\partial \beta} \exp\left[-\frac{1}{2}\left(\frac{u_{z_L}}{\sigma_{z_L}}\right)^2\right], \quad (13)$$

$$\frac{\partial R}{\partial \sigma_\beta} = -\frac{\sigma_\beta u_{z_L}}{\sqrt{2\pi}\sigma_{z_L}^3} \left(\frac{\partial g}{\partial \beta}\right)^2 \exp\left[-\frac{1}{2}\left(\frac{u_{z_L}}{\sigma_{z_L}}\right)^2\right]. \quad (14)$$

对工作载荷 F 求灵敏度为

$$\frac{\partial R}{\partial u_F} = \frac{1}{\sqrt{2\pi}\sigma_{z_L}} \frac{\partial g}{\partial F} \exp\left[-\frac{1}{2}\left(\frac{u_{z_L}}{\sigma_{z_L}}\right)^2\right], \quad (15)$$

$$\frac{\partial R}{\partial \sigma_F} = -\frac{\sigma_F u_{z_L}}{\sqrt{2\pi}\sigma_{z_L}^3} \left(\frac{\partial g}{\partial F}\right)^2 \exp\left[-\frac{1}{2}\left(\frac{u_{z_L}}{\sigma_{z_L}}\right)^2\right]. \quad (16)$$

3 滚珠丝杠副数值计算

3.1 滚珠丝杠副在车削条件下可靠度计算

滚珠丝杠副的螺旋角、接触角、滚珠直径、滚道曲率比、工作载荷等技术参数均服从正态分布,标准差取均值的0.5%.各随机参数变量的均值和标准差如表1所示.滚珠丝杠副的滚珠数 $z = 100$,滚珠直

径 $d_b = 3.175$ mm,当量弹性模量 $E' = 2.1 \times 10^{11}$ Pa,取系数 $K_1 = 0.6428, K_2 = 0.6254$.将各参数代入式(1)和式(2)可得取系数

$$\sum \rho_{np} = 617.698, \quad \sum \rho_{sp} = 695.378.$$

表1 丝杠各参数的均值与方差

变量	P_h /mm	β /($^\circ$)	t	d_0 /mm	F /N
均值	6.000	45.000	1.040	36.500	2 400
标准差	0.030	0.225	0.005	0.183	12

根据数控车床的加工精度可知,数控车床可加工 $\text{IT}7$ 级精度的试件.对于基本尺寸 < 3.000 mm 的试件标准公差数值为 $10 \mu\text{m}$,因此允许的偏差量为公差值的一半,即为 $\delta = 5 \mu\text{m}$.将丝杠各参数值代入式(6),利用改进一次二阶矩的方法进行迭代运算,可最终求得可靠度指标 β 为

$$\beta = 5.161.$$

根据可靠度指标 β 可以得可靠度 R 为

$$R = 0.999\ 999\ 8.$$

3.2 滚珠丝杠副在车削条件下可靠性灵敏度计算

利用表1所示的各参数的均值和标准差,以及式(7)~(16),即可求得单螺母滚珠丝杠副各参数的灵敏度指标为

$$\frac{\partial R}{\partial \mu_{x_i}} = \begin{pmatrix} \partial R / \partial u(P_h) \\ \partial R / \partial u(\beta) \\ \partial R / \partial u(d_0) \\ \partial R / \partial u(t) \\ \partial R / \partial u(F) \end{pmatrix} = \begin{pmatrix} 1.242\ 68 \times 10^{-5} \\ 1.472\ 14 \times 10^{-4} \\ 3.348\ 42 \times 10^{-6} \\ -2.487\ 06 \times 10^{-5} \\ -2.383\ 22 \times 10^{-8} \end{pmatrix}, \quad (17)$$

$$\frac{\partial R}{\partial \sigma_{x_i}} = \begin{pmatrix} \partial R / \partial \sigma(P_h) \\ \partial R / \partial \sigma(\beta) \\ \partial R / \partial \sigma(d_0) \\ \partial R / \partial \sigma(t) \\ \partial R / \partial \sigma(F) \end{pmatrix} = \begin{pmatrix} -3.677\ 01 \times 10^{-8} \\ -6.754\ 92 \times 10^{-4} \\ -1.628\ 50 \times 10^{-8} \\ -2.552\ 89 \times 10^{-5} \\ -5.409\ 60 \times 10^{-8} \end{pmatrix}. \quad (18)$$

从可靠度对随机参数均值灵敏度矩阵式(17)可以看出,导程 P_h 、接触角 β 、丝杠公称直径 d_0 的增加会导致单螺母滚珠丝杠趋于更可靠;滚道曲率比 t ,工作载荷 F 数值的增加则导致单螺母滚珠丝杠副趋于不可靠.其中接触角 β 的增加对提高可靠度影响最大.

从可靠度对随机参数标准差的灵敏度矩阵式(18)可以看出,所有随机参数标准差的增加可导致单螺母滚珠丝杠副趋于不可靠.

4 结 论

1) 在满足工艺条件和控制成本的前提下, 结合工厂机床加工精度水平, 增加导程 P_h 、接触角 β 和丝杠公称直径 d_0 设计值, 降低滚道曲率比 t 的设计值, 并减小各参数的公差值, 从而提高单螺母滚珠丝杠副的可靠性. 其中, 接触角 β 的设计值和公差值对单螺母滚珠丝杠副的可靠性影响最大, 应首先考虑增加其设计值并降低其公差值.

2) 利用改进一次二阶矩法求解单螺母滚珠丝杠副的可靠度并求解各随机参数的可靠性灵敏度. 说明了各尺寸参数变化对于滚珠丝杠副可靠度的影响程度.

3) 本文通过理论分析和实际计算得出了单螺母滚珠丝杠副的可靠度及可靠性灵敏度, 为单螺母滚珠丝杠副的可靠性设计提供了理论依据.

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